UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

Plaintiff,

V.

ALLY FINANCIAL INC. f/k/a GMAC, LLC, GMAC MORTGAGE GROUP, INC., RESIDENTIAL CAPITAL LLC f/k/a RESIDENTIAL CAPITAL CORPORATION. GMAC-RFC HOLDING COMPANY, LLC d/b/a GMAC RESIDENTIAL FUNDING CORPORATION, RESIDENTIAL FUNDING COMPANY, LLC f/k/a RESIDENTIAL FUNDING CORPORATION, ALLY SECURITIES, LLC f/k/a RESIDENTIAL FUNDING SECURITIES, LLC d/b/a GMAC RFC SECURITIES and f/k/a RESIDENTIAL FUNDING SECURITIES CORPORATION. RESIDENTIAL ASSET MORTGAGE PRODUCTS, INC., RESIDENTIAL ASSET SECURITIES CORPORATION, RESIDENTIAL ACCREDIT LOANS, INC., J.P. MORGAN SECURITIES LLC f/k/a J.P. MORGAN SECURITIES, INC. and as Successor-in-Interest to BEAR, STEARNS & CO., INC., CREDIT SUISSE SECURITIES (USA) LLC f/k/a/ CREDIT SUISSE FIRST BOSTON LLC, RBS SECURITIES, INC. d/b/a RBS GREENWICH CAPITAL and f/k/a GREENWICH CAPITAL MARKETS, INC., CITIGROUP GLOBAL MARKETS INC., BARCLAYS CAPITAL INC., UBS SECURITIES LLC, and GOLDMAN, SACHS & CO.,

Defendants.

No. 11 Civ. 7010 (DLC)

ECF Case

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Paul, Weiss, Rifkind, Wharton & Garrison

LLP, by Caitlin E. Grusauskas, shall appear as counsel for Defendant Citigroup Global Markets Inc. in the above-captioned matter.

Dated: New York, New York

March 21, 2012

Respectfully submitted,

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: /s/ Caitlin E. Grusauskas

Caitlin E. Grusauskas

cgrusauskas@paulweiss.com

1285 Avenue of the Americas New York, New York 10019-6064

Tel.: (212) 373-3573 Fax: (212) 492-0573

Counsel for Defendant

Citigroup Global Markets Inc.